

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/07/2018 | | |
|------------------------------------|-----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | F8 Enter | prises (Holdings) | Group Limited | d |
| Date Submitted | 03/08/20 |)18 | | |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8347 | Descrip | tion : | Ordinary S | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month_ | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the mon | th _ | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : N/A | Descrip | tion : | N/A | <u> </u> |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | g month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th _ | | | |

| 2. Preference Shares | | | | _ | _ |
|---------------------------------------|---------|-------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | _Descripti | ion : | N/A | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | ecedin | ງ month_ | | | |
| Increase/(decrease) | | _ | | | |
| | | | | | |
| Balance at close of the | e montl | n _ | | | |
| 3. Other Classes of Sh | nares | | | | |
| Stock code : N | N/A | _Descripti | ion : | N/A | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | ecedin | _ month و | | | |
| Increase/(decrease) | | _ | | | |
| | | | | | |
| Balance at close of the | ∍ montl | n _ | | | |
| Total authorised share (HK\$): | capita | l at the en | nd of the month | | 0,000,000 |
| II. Movements in Issue | ed Sha⊦ | re Capital | | | |
| | | | ary shares | No of preference | |
| | | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 800,0 | 000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | ı | Nil | N/A | N/A | N/A |
| | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | <u> </u> | Movement durin | ng the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|------------------|---------------------|--------|------------|---|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Shares Option Scheme adopted on 23 March 2017 (23/03/2017) Ordinary shares | | | | | | |
| (Note 1) | Nil | Nil | Nil | Nil | Nil | Nil |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) shares (Note 1) | | | ———I A. (Ordina | | Nil | _ |
| | | | (Preference) (Ot | | N/A N/A | |
| Total funds raised du options (State currer | | th from exercise | e of | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|--|----------------------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | - | | · · · | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Ordina | ary shares) | N/A | |
| | | TOTAL D | | ice shares) | N/A N/A | _ |
| | | | • | ther class) | N/A | _ |

| Convertibles (i.e. Convertible | into Shares of the | ne Issuer which | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (, , ,) | | | | | |
| 2. 13/73 | <u> </u> | | | | | |
| - | <u>—</u> | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | , | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Otania and O'Clinta IV | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , , , | | Total C. (Ordina | ary shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | _ |
| | | | (0 | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other trial under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| - | - | |
| | 1 | |
| shares (Note 1) | - | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | 4 | |
| Sildles (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | 1 | |
| shares (Note 1) | - | |
| Silaies (Note 1) | | - |
| Total D (Onding and all and a) | N/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | • |
| | • | |

| Ot | her Movements in | n Issued Sh | are Capital | | | | No. of new | No. of new |
|----|---|-------------|-------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1 | | | Olara of alama | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be |
|-----|-----------------------------------|-----------------------|---|--|---|-------------------------------------|
| | Type of issue | | Class of shares repurchased (Note 1) | | - | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | N/A |
| | | | Class of shares redeemed (Note 1) | | - | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | - | |
| 8. | Consideration issue At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | Class of shares issuable (Note 1) | | - | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | - | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | N/A |
| | | | Total (Prefe | E. (Ordir shai erence shai (Other cla | res) N/A res) N/A | _ _ _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Submitted by: _Fong Chun Man |
|--|
| Title: Chairman and Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.