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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON 8 AUGUST 2017

Reference is made to the circular (the “**Circular**”) of F8 Enterprises (Holdings) Group Limited (the “**Company**”) dated 30 June 2017 and the announcement of the Company dated 30 June 2017 in relation to, amongst other matters, the proposed re-election of retiring directors of the Company at the annual general meeting of the Company to be held on 8 August 2017 (the “**AGM**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE AGM

The poll results are as follows:

Ordinary Resolutions		Number of votes cast (percentage of total number of votes cast, %)	
		For	Against
1.	To receive, consider and adopt the Company’s Audited Financial Statements and the Reports of the Directors and of the Auditor for the year ended 31 March 2017.	600,008,000 (100%)	—
2.	(a) (i) To re-elect Mr. Fong Chun Man as an executive Director.	600,008,000 (100%)	—
	(ii) To re-elect Ms. Lo Pui Yee as an executive Director.	600,008,000 (100%)	—
	(b) To authorise the board (“ Board ”) of Directors of the Company to fix the remuneration of Directors of the Company.	600,008,000 (100%)	—
3.	To re-appoint HLB Hodgson Impey Cheng Limited as the auditor of the Company and to authorise the Board to fix their remuneration.	600,008,000 (100%)	—

Ordinary Resolutions		Number of votes cast (percentage of total number of votes cast, %)	
		For	Against
4.	To grant a general and unconditional mandate to the Directors to allot, issue and deal with the shares of the Company for an aggregate number not exceeding 20% of the issued share of the Company as at the date of the passing of this resolution.	600,008,000 (100%)	—
5.	To grant a general and unconditional mandate to the Directors to repurchase shares of the Company for a total number not exceeding 10% of the issued share of the Company as at the date of the passing of this resolution.	600,008,000 (100%)	—
6.	To extend the general and unconditional mandate granted to the Directors under resolution no. 4 above by an amount representing the repurchased by the Company pursuant to the general mandate under resolution no. 5 above (up to a maximum number equivalent to 10% of the number of the issued shares of the Company as at the date of the passing of the said resolution no. 5).	600,008,000 (100%)	—

As 100% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

The full text of each of the above resolutions passed at the AGM is set out in the notice of AGM dated 30 June 2017.

As at the date of the AGM, the total number of issued shares of the Company was 800,000,000 shares of HK\$0.01 each, which represented the total number of shares entitling the shareholders to attend and vote for or against the resolutions at the AGM. The shareholders of the Company and authorised proxies holding an aggregate of 600,008,000 shares carrying voting rights voted at the AGM. There was no share entitling the shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and no shareholder was required to abstain from voting at the AGM under the Listing Rules. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Chairman

Hong Kong, 8 August 2017

As at the date of this announcement, the executive Directors are Mr. Fong Chun Man (Chairman), Ms. Lo Pui Yee (Vice Chairlady) and Mr. Chan Chi Fai (Chief Executive Officer), and the independent non-executive Directors are Mr. Chui Chi Yun, Robert, Mr. Kwong Yuk Lap and Mr. Wang Anyuan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deception; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company's website at www.f8.com.hk.