日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	F8 Enterprises (Holdings) Group Limited
Date Submitted	4/5/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8347</u> Descr	iption : <u>F8 ENT</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h <u>800,000,000</u>	0.01	HK\$8,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	800,000,000	0.01	HK\$8,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

3. Other Classes of Shares

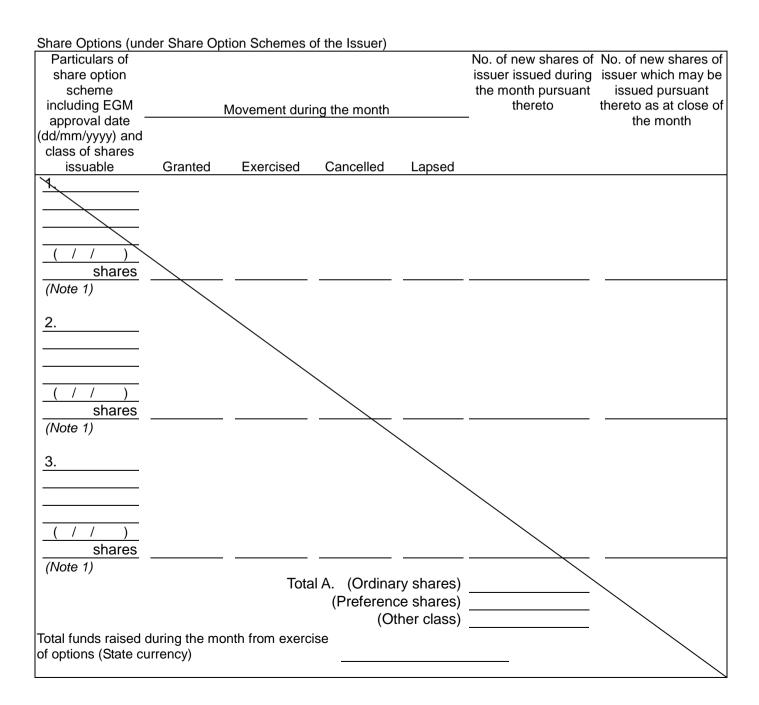
Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State* HK\$8,000,000.00 *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at beginning at 12/4/2017	800,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	<u>N/A</u>	N/A	<u>N/A</u>	
Balance at close of the month	800,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

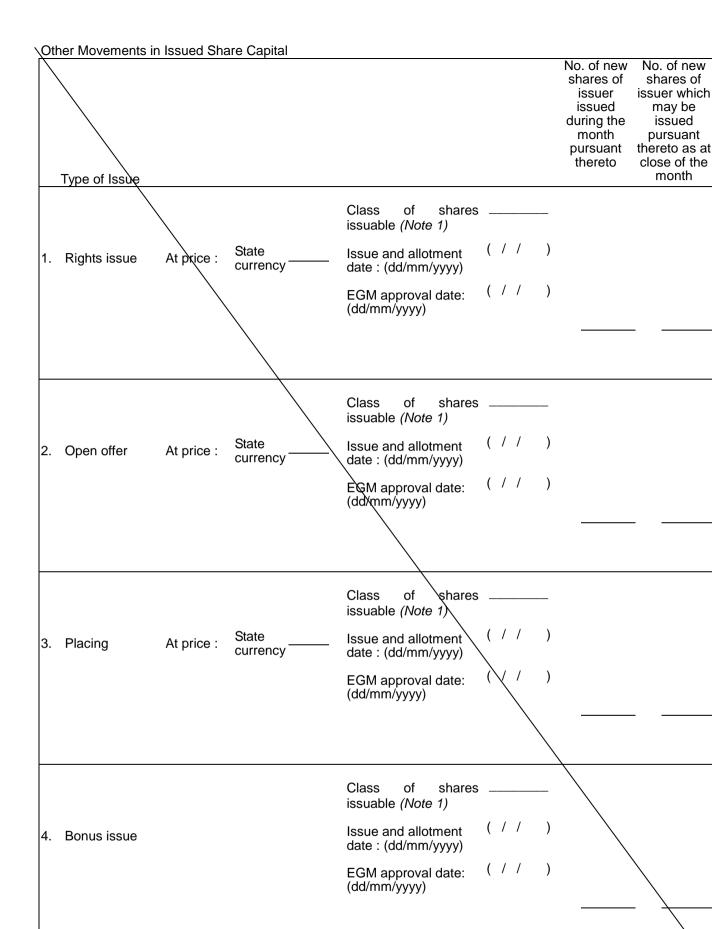
III. Details of Movements in Issued Share Capital

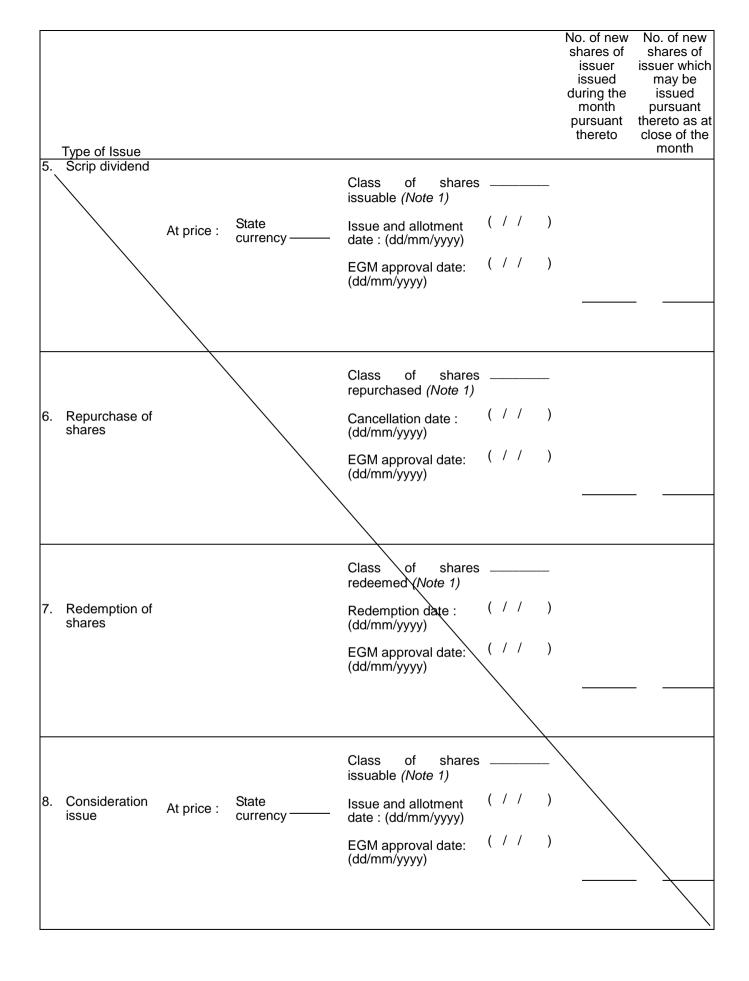


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4.	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
Total B. (Ordinary shares) (Preference shares) (Other class)	

Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		_				
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Subscription price EGM approval date (if applicable)						
					<u>\</u>	
Subscription price EGM approval date (if applicable)			ntal C. (Ordina	iry shares)		
			(Preferen	ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be List	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
*		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares - issuable (Note 1)			
		Issue and allotment (date : (dd/mm/yyyy)	//)		
		EGM approval date: ((dd/mm/yyyy)	//)		
		<			
		Class of shares - issuable (Note 1)			
10. Other (Please specify) At price :	State	Issue and allotment (date : (dd/mm/yyyy)	//)		
		EGM approval date: ((dd/mm/yyyy)	74))	、	
		Total E.	(Ordinar	v	
) shares	s) 🔨	~
			ence shares (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: _Choi Chi Man____

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.