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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

INSIDE INFORMATION IN RELATION TO COMPLETION OF ACQUISITION OF 90% OF THE ISSUED SHARES IN CHINA FOREST FOOD

This announcement is made by F8 Enterprises (Holdings) Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange (the “**Stock Exchange**”) of Hong Kong Limited (the “**GEM Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of Company dated 1 December 2017, 15 March 2018, 17 May 2018 and 11 July 2018 in relation to the sale and purchase agreement regarding the acquisition of 90% of the issued shares in China Forest Food Limited (中國森林食品有限公司) (“**China Forest Food**”) and its subsidiaries (“**China Forest Food Group**”). Capitalised terms used in this announcement shall have the same meanings as defined in the announcement of the Company dated 11 July 2018 unless otherwise defined.

The Board is pleased to announce that all the conditions under the 2nd Acquisition Agreement have been satisfied and the completion of the Acquisition took place on 31 July 2018. As a result, China Forest Food has become a wholly-owned subsidiary of the Company and the financial statements of China Forest Food will be consolidated into the consolidated financial statements of the Group.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Chairman and Executive Director

Hong Kong, 3 August 2018

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee, Mr. CHAN Chi Fai and Mr. LI Hok Yin; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at www.f8.com.hk.