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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

INSIDE INFORMATION

DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by F8 Enterprises (Holdings) Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Grand Tycoon Limited (宏亨有限公司), (“**Grand Tycoon**”), the immediate controlling shareholder of the Company (as defined under the GEM Listing Rules), that on 15 February 2018, Grand Tycoon has disposed of, and Mr. Li Hok Yin (李學賢先生) (“**Mr. Li**”) has purchased from Grand Tycoon, 40,000,000 shares of the Company (the “**Shares**”), representing 5% of the issued share capital of the Company as at the date of this announcement, at a price of HK\$0.37 per Share at the total consideration of HK\$14,800,000 (the “**Disposal**”). Immediately before the Disposal, Grand Tycoon held 576,000,000 Shares, representing 72.00% of the issued share capital of the Company.

Upon completion of the Disposal, Grand Tycoon held 536,000,000 Shares, representing 67% of the existing issued share capital of the Company and will remain a controlling shareholder of the Company.

The Directors are of the view that there will be no change in business focus or strategic direction of the Company following the Disposal.

To the best of the Company’s knowledge, information and belief, having made all reasonable enquiries, Mr. Li is independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Chairman

Hong Kong, 15 February 2018

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.f8.com.hk